

You're Invited!
Join us on Tuesday, May 19, 2015!



**Come spend an information-packed lunch learn a comprehensive
and systematic approach to building referrals:**

[Steve Beecham of BassAckward Business](#)

Along with two special guest speakers

[Michael M. Kulick](#)

of [WithumSmith+Brown, PC](#)

[Jim Marciano](#)

of [BalancePoint Payroll](#)

By the end of lunch you will understand, and recognize opportunities for Advanced Plan Designs, Defined Benefit Plan opportunities, Why payroll integration is critical for the future of your AUM (Assets Under Management) and how to help a client through a plan audit.

When

Tuesday, May 19th Registration starts at 8:15am
Presentation starts promptly at 8:45am
and will conclude at approximately 1:15pm

Where

The Madison Hotel
1 Convent Rd., Morristown, NJ 07960

Register:

[Click here](#) to Register or RSVP to Mita Mukherjee at mmukherjee@feldmanbenefit.com with your first and last name, email, telephone number and broker-dealer**